

A top-down view of a dark-colored coffee cup filled with coffee, resting on a matching saucer. The coffee has a thick, dark crema. The cup and saucer are set on a dark, textured surface, possibly a table or desk. A white object, likely a laptop, is partially visible in the top left corner.

Britannica Capital

Product Description

Britannica Preferred

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Each Offering operates under a distinct investment mandate with varying risk profiles, liquidity structures, and return expectations. Investors should carefully evaluate each fund's terms before committing capital.

Investment Strategy:

Britannica Preferred is a structured credit investment vehicle designed to generate consistent, stable income through a 5% preferred return, plus additional performance-based upside.

The fund invests in:

- ✓ Senior secured loans & private credit – Direct lending to corporations with collateral backing
- ✓ Structured finance instruments – Mortgage-backed securities (MBS), collateralized loan obligations (CLOs)
- ✓ Real estate-backed credit – Short- and long-term property financing

Downside Protection:

The fund implements risk-mitigating mechanisms, designed for capital preservation through risk management, diversified exposure, and active hedging strategies.

Liquidity & Redemptions:

- Investment Term: 4–7 years (Full commitment required)
- Redemptions: No early withdrawals permitted before maturity
- Distributions: Annual payments to investors

Fee Structure:

- Management Fee: 0%
- Performance Allocation: 30% of excess returns to investors, 70% to the manager